

**United States Bankruptcy Court**  
**Southern District of New York**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>OMC, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>13-3346971</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>4010 Park Avenue</b> <b>Bronx, NY</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>10457</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Bronx</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<p><b>Type of Debtor</b> (Form of Organization) (Check one box)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p><b>Nature of Business</b> (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input type="checkbox"/> Other</p> <p><b>Tax-Exempt Entity</b> (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><b>Nature of Debts</b> (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
--	---	--

<p><b>Filing Fee</b> (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
---	--

<p><b>Statistical/Administrative Information</b></p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>											THIS SPACE IS FOR COURT USE ONLY																						
<p>Estimated Number of Creditors</p> <table style="margin-left: auto; margin-right: auto;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> <td></td> </tr> </table>											<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000		
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																							
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000																								
<p>Estimated Assets</p> <table style="margin-left: auto; margin-right: auto;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> <td></td> </tr> </table>											<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																							
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion																								
<p>Estimated Liabilities</p> <table style="margin-left: auto; margin-right: auto;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> <td></td> </tr> </table>											<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion						
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																							
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion																								

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>OMC, Inc.</b>
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)		
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)		
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>Exhibit B</b>  (To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)
<b>Exhibit C</b>  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.		
<b>Exhibit D</b>  (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.  If this is a joint petition:  <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.		
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)  <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.		
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)  <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)  _____ (Address of landlord)  <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>OMC, Inc.</b>
<p><b>Signatures</b></p> <p><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney)</p> <p>Date _____</p> <p><b>Signature of Attorney*</b></p> <p><b>X</b> <u>/s/ Jonathan S. Pasternak</u> Signature of Attorney for Debtor(s)</p> <p><b>Jonathan S. Pasternak</b> Printed Name of Attorney for Debtor(s)</p> <p><b>Rattet, Pasternak &amp; Gordon-Oliver, LLP</b> Firm Name <b>550 Mamaroneck Avenue</b> <b>Suite 510</b> <b>Harrison, NY 10528</b></p> <p>Address _____</p> <p><b>(914) 381-7400 Fax: (914) 381-7406</b> Telephone Number <b>September 15, 2010</b> Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p> <p><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Michael Checchi</u> Signature of Authorized Individual <b>Michael Checchi</b> Printed Name of Authorized Individual <b>President</b> Title of Authorized Individual <b>September 15, 2010</b> Date</p>		
<p><b>Signatures</b></p> <p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>Printed Name of Foreign Representative</p> <p>Date _____</p> <p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer _____</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) _____</p> <p>Address _____</p> <p><b>X</b> _____</p> <p>Date _____</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person,or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>		

**United States Bankruptcy Court**  
**Southern District of New York**

In re OMC, Inc.

Debtor(s)

Case No.  
Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Sheet Metal Workers' Local 28 c/o Barnes Iaccarino, et al 258 Saw Mill River Road Elmsford, NY 10523</b>	<b>Sheet Metal Workers' Local 28 c/o Barnes Iaccarino, et al 258 Saw Mill River Road Elmsford, NY 10523</b>			<b>2,353,302.22</b>
<b>Sheet Metal Workers' Natl Pens c/o Jeffrey S. Dubin, Esq. 464 New York Ave. Ste 100 Huntington, NY 11743</b>	<b>Sheet Metal Workers' Natl Pens c/o Jeffrey S. Dubin, Esq. 464 New York Ave. Ste 100 Huntington, NY 11743</b>			<b>1,352,484.72</b>
<b>Sheet Metal Workers' Local 28 Attn: Marcia Webb 601 N. Fairfax Street Alexandria, VA 22314-2075</b>	<b>Sheet Metal Workers' Local 28 Attn: Marcia Webb 601 N. Fairfax Street Alexandria, VA 22314-2075</b>			<b>622,076.55</b>
<b>Sheet Metal Workers' Local 28 Target Fund 195 Mineola Blvd Mineola, NY 11501</b>	<b>Sheet Metal Workers' Local 28 Target Fund 195 Mineola Blvd Mineola, NY 11501</b>			<b>325,301.07</b>
<b>Standard Tinsmith 355 Irving Avenue Brooklyn, NY 11237</b>	<b>Standard Tinsmith 355 Irving Avenue Brooklyn, NY 11237</b>	<b>Vendor</b>		<b>120,088.80</b>
<b>Sovereign Mechanical 307 7th Avenue New York, NY 10001</b>	<b>Sovereign Mechanical 307 7th Avenue New York, NY 10001</b>	<b>Vendor</b>		<b>119,419.00</b>
<b>Erlin of Long Island, Inc. 857 North Richmond Avenue Lindenhurst, NY 11757</b>	<b>Erlin of Long Island, Inc. 857 North Richmond Avenue Lindenhurst, NY 11757</b>	<b>Vendor</b>		<b>81,137.62</b>
<b>Sheet Metal Workers' Local 28 Promotion Fund 16 Court Street Brooklyn, NY 11241</b>	<b>Sheet Metal Workers' Local 28 Promotion Fund 16 Court Street Brooklyn, NY 11241</b>			<b>76,523.37</b>

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
**(Continuation Sheet)**

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Wachovia Bank Attn: Bankruptcy Dept PO Box 13765 Roanoke, VA 24037	Wachovia Bank Attn: Bankruptcy Dept PO Box 13765 Roanoke, VA 24037			62,637.68
CYWIAK & CO. 19 West 44th Street, Ste 606 New York, NY 10036	CYWIAK & CO. 19 West 44th Street, Ste 606 New York, NY 10036	Vendor		55,250.00
Fidelity Investments	Fidelity Investments			53,942.00
Sheet Metal Workers' Local 28 PAP 195 Mineola Blvd Mineola, NY 11501	Sheet Metal Workers' Local 28 PAP 195 Mineola Blvd Mineola, NY 11501			51,289.10
Precision Testing & Balancing 1785 Nereid Avenue Bronx, NY 10466	Precision Testing & Balancing 1785 Nereid Avenue Bronx, NY 10466	Vendor		43,613.00
Capital Hardware 10 Railroad Avenue Closter, NJ 07624	Capital Hardware 10 Railroad Avenue Closter, NJ 07624	Vendor		43,113.10
Airside Products 47-40 Metropolitan Avenue Maspeth, NY 11385	Airside Products 47-40 Metropolitan Avenue Maspeth, NY 11385	Vendor		37,706.54
NY State Insurance Fund Workers Compensation P.O. Box 5262 Binghamton, NY 13902-5262	NY State Insurance Fund Workers Compensation P.O. Box 5262 Binghamton, NY 13902-5262			35,721.46
United Rentals P.O. Box 100711 Atlanta, GA 30384-0711	United Rentals P.O. Box 100711 Atlanta, GA 30384-0711			35,116.74
Enery Metal 47-55 58th Street Woodside, NY 11377	Enery Metal 47-55 58th Street Woodside, NY 11377	Vendor		33,483.22
S.W. Anderson Sales 63 Daniel Street Farmingdale, NY 11735	S.W. Anderson Sales 63 Daniel Street Farmingdale, NY 11735	Vendor		30,513.62
Local 282 Welfare Fund 2500 Marcus Avenue Lake Success, NY 11042	Local 282 Welfare Fund 2500 Marcus Avenue Lake Success, NY 11042	Pension		27,623.20

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 15, 2010

Signature /s/ Michael Checchi  
**Michael Checchi**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Southern District of New York**

In re OMC, Inc., Case No. \_\_\_\_\_  
Debtor  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

**Michael Checchi**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 15, 2010

Signature /s/ Michael Checchi  
**Michael Checchi**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders

**United States Bankruptcy Court  
Southern District of New York**

In re OMC, Inc.

Debtor(s)

Case No.

Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 15, 2010

/s/ Michael Checchi

**Michael Checchi/President**  
Signer>Title

ADP  
P.O. BOX 9001006  
LOUISVILLE, KY 40290-1006

ADT SECURITY SERVICES  
BILLING /BANKRUPTCY DEPT.  
14200 E. EXPOSITION AVENUE  
AURORA, CO 80012

ADVANCED PENSION ACTUARY  
100 NORTH CENTRE AVE, STE 400  
ROCKVILLE CENTRE, NY 11570

ADVANCED TESTING & BALANCING  
657 MEEKER AVENUE  
BROOKLYN, NY 11222

AFA PROTECTION SYSTEM  
155 MICHAEL DRIVE  
SYOSSET, NY 11791

AIR DISTRIBUTION ENTERPRISES  
19 WILBUR STREET  
LYNBROOK, NY 11563

AIRSIDE PRODUCTS  
47-40 METROPOLITAN AVENUE  
MASPETH, NY 11385

ALBERT KRAMER  
75 KITCHELL LAKE DRIVE  
WEST MILFORD, NJ 07408

ALBERT WEISS A/C PRODUCTS  
270 MADISON AVENUE  
NEW YORK, NY 10016

ALL AROUND SPIRAL  
10 FLEETWOOD COURT  
RONKONKOMA, NY 11733

ALLIANCE HEALTH  
P.O. BOX 3210  
FARMINGDALE, NY 11735

ALLSTATE INSULATION CORP.  
P.O. BOX 1579  
PERTH AMBOY, NJ 08862

AMERICAN EXPRESS  
P.O. BOX 2853  
NEW YORK, NY 10116

AMERICAN EXPRESS CO.  
P.O. BOX 2855  
NEW YORK, NY 10116

ANDRE ROBERTS  
610 MCDONALD AVENUE  
BELLPORT, NY 11713

ANTHONY THOMAS BOILER CORP.  
P.O. BOX 1296  
BRONX, NY 10453

APPLE AUTO & TRUCK CARE, INC.  
102 BRUCKER BLVD.  
BRONX, NY 10454

AQUA THIN OF NY  
7 EAST 8TH STREET, #208  
NEW YORK, NY 10003

AT&T MOBILITY  
P.O. BOX 6463  
CAROL STREAM, IL 60197-6463

AURORA BANK FSB  
27472 PORTOLA PARKWAY  
SUITE 205 #419  
FOOTHILL RANCH, CA 92610

AVAYA  
P.O. BOX 5332  
NEW YORK, NY 10087

AVAYA  
24009 NETWORK PL  
CHICAGO, IL 60673

BANK OF AMERICA  
MERRILL LYNCH  
222 NORTH LASALLE ST, 17TH FL.  
CHICAGO, IL 60601

BRONX DESIGN GROUP  
2914 WESTCHESTER AVENUE  
BRONX, NY 10461

BRONX WELDING SUPPLY  
310 WHITTIER STREET  
BRONX, NY 10474

BROOKLYN FAN & BLOWER  
177 NORTH 7TH STREET  
BROOKLYN, NY 11211

BROWN & BROWN OF NY, INC.  
65 WEST HILLS ROAD  
HUNTINGTON STATION, NY 11746

BYRNE COMPRESSED AIR  
81 SCUDDER AVENUE  
NORTHPORT, NY 11768

CAPITAL HARDWARE  
10 RAILROAD AVENUE  
CLOSTER, NJ 07624

CARRIER  
450 WEST 33RD STREET  
NEW YORK, NY 10001

CARVIN SKIDMORE  
1410 NEW YORK AVENUE, #2F  
BROOKLYN, NY 11210

CHECKS & MORE  
230 FLATBUSH AVENUE  
BROOKLYN, NY 11217

CHEMSEARCH  
P.O. BOX 971269  
BROOKLYN, NY 11217

CON EDISON OF NEW YORK  
JAF STATION  
P.O.BOX 1702  
NEW YORK, NY 10116-1702

CYWIAK & CO.  
19 WEST 44TH STREET, STE 606  
NEW YORK, NY 10036

DANIELLO CARTING CO.  
P.O. BOX 1303  
WHITE PLAINS, NY 10602

DERRICK JOHNSON  
611 GATES AVENUE, #1A  
BROOKLYN, NY 11211

DONALD LAURENCCELL

DONNELLY MECHANICAL  
96-59 22ND STREET  
QUEENS VILLAGE, NY 11429

EAST COAST CAD  
256 GREAT ROAD  
LITTLETON, MA 01460

ELLIOT LOPEZ  
49 MONARCH DRIVE  
NEWBURGH, NY 12550

ENERGY HARDWARE  
47-55 58TH STREET  
WOODSIDE, NY 11377

ENERY METAL  
47-55 58TH STREET  
WOODSIDE, NY 11377

EQUITABLE STEEL  
4044 PARK AVENUE  
BRONX, NY 10457-7395

ERLIN OF LONG ISLAND, INC.  
857 NORTH RICHMOND AVENUE  
LINDENHURST, NY 11757

EXTERMINARE PEST CONTROL  
2022 HILLSIDE AVENUE  
NEW HYDE PARK, NY 11040

EXXON MOBIL / GECC  
P.O. BOX 688938  
DES MOINES, IA 50368-8938

EZ PASS  
NEW JERSEY  
P.O. BOX 52005  
NEWARK, NJ 07101-8205

FEDERAL EXPRESS  
P.O. BOX 371461  
PITTSBURGH, PA 15250-7461

FIDELITY INVESTMENTS

G.M. INSULATION  
P.O. BOX 2188  
NEW HYDE PARK, NY 11040

GARY LUNDGREN  
14 KNOTS ROAD  
WALLKILL, NY 12589

GIRDIAL TOOLSEE

GUARDIAN  
STATE MANDATED DISABILITY  
P.O. BOX 12409  
NEWARK, NJ 07101-3509

GULF OIL  
P.O. BOX 9001001  
LOUISVILLE, KY 40290

HARTFORD STEAM BOILER  
P.O. BOX 21045  
CHICAGO, IL 60673

HECTOR MORALES  
800 EAST 149 STREET, APT. 3C  
BRONX, NY 10455

HESS OIL  
P.O. BOX 905216  
CHARLOTTE, NC 28290

INDEPENDANT TESTING  
254 NORTH MAIN STREET  
NEW CITY, NY 10956

INDEPENDANT TESTING & BALANCE  
3941 MERRICK ROAD  
SEAFORD, NY 11783

INTERNAL REVENUE SERVICE  
P.O. BOX 21126  
PHILADELPHIA, PA 19114

INTERSTATE MECHANICAL SERVICES  
51 RAILROAD AVENUE  
CLOSTER, NJ 07624

INTREPID CONTROL SERVICES  
29-04 FRANCIS LEWIS BLVD  
FLUSHING, NY 11358

JANSONS ASSOCIATES  
130 MOZART STREET  
EAST RUTHERFORD, NJ 07073

JOHN GRANDO, INC.  
68-08 WOODSIDE AVENUE  
WOODSIDE, NY 11377

JOSEPH PANNONE

KASS INDUSTRIAL SUPPLY  
1715 WASHINGTON AVENUE  
BRONX, NY 10457

LJR INSULATION  
GENERAL CONTRACTING, INC.  
31-30 14TH STREET  
ASTORIA, NY 11106

LOCAL 282 ANNUITY FUND  
2500 MARCUS AVENUE  
LAKE SUCCESS, NY 11042

LOCAL 282 BUILDING FUND  
2500 MARCUS AVENUE  
LAKE SUCCESS, NY 11042

LOCAL 282 FUNDS & PLANS  
2500 MARCUS AVENUE  
LAKE SUCCESS, NY 11042

LOCAL 282 JOB TRAINING  
2500 MARCUS AVENUE  
LAKE SUCCESS, NY 11042

LOCAL 282 MTC IND. PROMO FUND  
2500 MARCUS AVENUE  
LAKE SUCCESS, NY 11042

LOCAL 282 PENSION FUND  
2500 MARCUS AVENUE  
LAKE SUCCESS, NY 11042

LOCAL 282 WELFARE FUND  
2500 MARCUS AVENUE  
LAKE SUCCESS, NY 11042

LOCKFORMER  
P.O. BOX 3495  
BOSTON, MA 02241-3495

LOUIS DISTEFANO

LOVELL SAFETY MGMT CO., LLC  
110 WILLIAMS STREET, 12TH FL.  
NEW YORK, NY 10038

MANIFEST FUNDING  
P.O. BOX 790448  
SAINT LOUIS, MO 63179-2328

MATTHEW MORAN  
800 EAST 149TH STREET, APT. 3C  
BRONX, NY 10455

MCNICHOLS CO  
P.O. BOX 101211  
ATLANTA, GA 30392

MET LIFE  
P.O. BOX 371888  
PITTSBURGH, PA 15250-7888

MET LIFE INSURANCE  
P.O. BOX 8500  
PHILADELPHIA, PA 19178

NAPCO COPY GRAPHICS  
P.O. BOX 234  
LYNDHURST, NJ 07071

NEW PALACE PAINTERS  
534 EAST 180TH STREET  
BRONX, NY 10457

NEW YORKERS FOR KLEIN  
C/O LEVISON & SANTORO  
18-20 130TH STREET  
COLLEGE POINT, NY 11356

NY BUSINESS MACHINE  
476 SOUTH BROADWAY  
YONKERS, NY 10705

NY STATE INSURANCE FUND  
WORKERS COMPENSATION  
P.O. BOX 5262  
BINGHAMTON, NY 13902-5262

NYC DEPT. OF FINANCE  
345 ADAMS ST., 3RD FL.  
LEGAL AFFAIRS-DEVORA COHN  
BROOKLYN, NY 11201-3719

NYC PARKING VIOLATIONS  
PECK SLIP STATION  
P.O. BOX 2127  
NEW YORK, NY 10272

NYC WATER BOARD  
CHURCH STREET STATION  
P.O. BOX 410  
NEW YORK, NY 10008

NYS ASSESSMENT RECEIVABLES  
P.O. BOX 4127  
BINGHAMTON, NY 13902

NYS CHILD SUPPORT PROCESS CTR  
P.O. BOX 15368  
ALBANY, NY 12212-5368

NYS DEPARTMENT OF TAX & FINANC  
BANKRUPTCY/SPECIAL PROCEDURES  
P.O. BOX 5300  
ALBANY, NY 12205-0300

OFFICE OF THE US TRUSTEE  
SOUTHERN DISTRICT OF NEW YORK  
33 WHITEHALL STREET, 21ST FLR  
NEW YORK, NY 10004

PIERPONT MECHANICAL  
58-33 57TH DRIVE  
MASPETH, NY 11378

PRECISION TESTING & BALANCING  
1785 NEREID AVENUE  
BRONX, NY 10466

PREMIER INSULATION  
59-29 55TH STREET  
MASPETH, NY 11378

PRO SAFETY SERVICES  
20 CEDAR STREET  
NEW ROCHELLE, NY 10801

RADIO ACTIVE  
10-33 JACKSON AVENUE  
LONG ISLAND CITY, NY 11101

RAFAEL RAMOS, JR.  
556-A AVENUE E  
BAYONNE, NJ 07022

RITE CHECK

RIVERDELL FLOWERS  
241 KINDERKAMACK ROAD  
ORADELL, NJ 07649

ROBERT C. ANDREW  
21-46 49TH STREET  
ASTORIA, NY 11105

ROBERT HIGGINS  
696 CENTER AVENUE  
RIVER EDGE, NJ 07661

ROBERT MCATEER  
4488 VANCORTLANDT PARK  
BRONX, NY 10467

RYAN MCKENZIE  
52 RUSSELL STREET  
WHITE PLAINS, NY 10606

S.W. ANDERSON SALES  
63 DANIEL STREET  
FARMINGDALE, NY 11735

SCRUB CLEAN  
3927 HILL AVENUE  
BRONX, NY 10466

SECURITY EXCHANGE COMM  
THE WOOLWORTH BUILDING  
233 BROADWAY- JOHN MURRAY  
NEW YORK, NY 10279

SHEET METAL AIR CONDO ASSN NY  
16 COURT STREET  
BROOKLYN, NY 11241

SHEET METAL WORKERS LOCAL 28  
195 MINEOLA BLVD.  
MINEOLA, NY 11501

SHEET METAL WORKERS' LOCAL 28  
C/O BARNES IACCARINO, ET AL  
258 SAW MILL RIVER ROAD  
ELMSFORD, NY 10523

SHEET METAL WORKERS' LOCAL 28  
PROMOTION FUND  
16 COURT STREET  
BROOKLYN, NY 11241

SHEET METAL WORKERS' LOCAL 28  
PAP  
195 MINEOLA BLVD  
MINEOLA, NY 11501

SHEET METAL WORKERS' LOCAL 28  
ATTN: MARCIA WEBB  
601 N. FAIRFAX STREET  
ALEXANDRIA, VA 22314-2075

SHEET METAL WORKERS' LOCAL 28  
TARGET FUND  
195 MINEOLA BLVD  
MINEOLA, NY 11501

SHEET METAL WORKERS' NATL PENS  
C/O JEFFREY S. DUBIN, ESQ.  
464 NEW YORK AVE. STE 100  
HUNTINGTON, NY 11743

SOVEREIGN MECHANICAL  
307 7TH AVENUE  
NEW YORK, NY 10001

SPRINT  
P.O. BOX 4181  
CAROL STREAM, IL 60197

STANDARD TINSMITH  
355 IRVING AVENUE  
BROOKLYN, NY 11237

STAPLES  
P.O. BOX 9020  
DES MOINES, IA 50368-9020

STEVE LUNDGREN  
80 HUNT ROAD  
WALLKILL, NY 12589

STUYVESANT FUEL  
6741 5TH AVENUE  
BROOKLYN, NY 11220

SUBCONTRACTORS TRADE ASSOC.  
1430 BROADWAY  
NEW YORK, NY 10018

SUNOCO OIL CO.  
P.O. BOX 689156  
DES MOINES, IA 50368

THE PAY O MATIC CORP.  
160 OAK DRIVE  
SYOSSET, NY 11791

TOWER INSURANCE

TSSM, INC.  
ATTN: FARRELL FLANNI  
250 WEST 39TH STREET  
NEW YORK, NY 10018

ULINE  
2200 SOUTH LAKESIDE DRIVE  
WAUKEGAN, IL 60085

UNNEEDA BOLT & SCREW CO.  
10 CAPITOL DRIVE  
MOONACHIE, NJ 07074

UNITED RENTALS  
P.O. BOX 100711  
ATLANTA, GA 30384-0711

UNITED STATES ATTORNEY  
ONE ST. ANDREW'S PLAZA  
CLAIMS UNIT-ROOM 417  
NEW YORK, NY 10007

UNUM INSURANCE  
99 PARK AVENUE  
NEW YORK, NY 10016

US BANCORP  
P.O. BOX 580337  
MINNEAPOLIS, MN 55458-0337

US BANK VENDOR SERVICES  
P.O. BOX 790448  
SAINT LOUIS, MO 63179

VERIZON  
P.O. BOX 15124  
ALBANY, NY 12212-5124

WACHOVIA BANK  
ATTN: BANKRUPTCY DEPT  
PO BOX 13765  
ROANOKE, VA 24037

WACHOVIA BANK  
P.O. BOX 96074  
CHARLOTTE, NC 28296-0074

WAI LEE  
158-14 46TH AVENUE  
FLUSHING, NY 11358

WILFREDO ORTIZ  
24 FAIRMONT AVENUE  
YONKERS, NY 10701

WILLIAM THOMPSON  
38 MILL ROAD  
FARMINGDALE, NY 11735

WILLIAM THOMPSON

XAVIER CASTRO  
3607 DE REIMER AVENUE  
BRONX, NY 10466

**United States Bankruptcy Court**  
**Southern District of New York**

In re **OMC, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **OMC, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Michael Checchi**

None [*Check if applicable*]

**September 15, 2010**

Date

**/s/ Jonathan S. Pasternak**

**Jonathan S. Pasternak**

Signature of Attorney or Litigant  
Counsel for **OMC, Inc.**

Rattet, Pasternak & Gordon-Oliver, LLP  
550 Mamaroneck Avenue  
Suite 510  
Harrison, NY 10528  
(914) 381-7400 Fax:(914) 381-7406

**United States Bankruptcy Court**  
**Southern District of New York**

In re **OMC, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Michael Checchi**, declare under penalty of perjury that I am the **President** of **OMC, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 14th day of September, 2010.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Michael Checchi, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter **11** voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Michael Checchi, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Michael Checchi, President** of this Corporation is authorized and directed to employ **Jonathan S. Pasternak**, attorney and the law firm of **Rattet, Pasternak & Gordon-Oliver, LLP** to represent the corporation in such bankruptcy case."

Date **September 14, 2010**

Signed **/s/ Michael Checchi**  
**Michael Checchi**

Resolution of Board of Directors  
of  
**OMC, Inc.**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Michael Checchi, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Michael Checchi, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Michael Checchi, President** of this Corporation is authorized and directed to employ **Jonathan S. Pasternak**, attorney and the law firm of **Rattet, Pasternak & Gordon-Oliver, LLP** to represent the corporation in such bankruptcy case.

Date September 14, 2010

Signed /s/ Michael Checchi